

Water: Public Private Partnerships

Design | Build | Finance | Operate | Maintenance

Rialto Wastewater and Water Facility, California

- Regionally impactful project which highlights fiscally responsibility
- Engineering and planning which ensures potability of and access to drinking water and system integrity for wastewater treatment
- \$170+ Million private placement provided funding for system capital improvements, filling reserves and repayment (defeasance) of debt
- First of its kind: PPP for municipally owned utility in the United States



Bayonne Municipal Water Authority, New Jersey

- Operational Imperative and fiscally responsible procurement to ensure the safety and integrity of the municipal water system
- \$175 M debt-equity financing
- All debt – approx. \$125 M no longer a contingent liability of the city
- \$6.5M set aside - rate stabilization



San Diego County Water Authority, California

- Regional Impact, Operational and Fiscal Responsibility
- Secured fully underwritten DBFOM largest seawater desalinization plant in the western hemisphere
- Approximately \$730 million of the debt leverages PABs - Private
- Activity Bonds for building the plant

