## ALACHUA COUNTY BOARD OF COUNTY COMMISSIONERS



# REQUEST FOR PROPOSALS **RFP 20-953 Technical Consultant for the County Administration Building**

RFP Submittal Deadline: 2:00 pm, Wednesday, March 4, 2020

Any response received after the above submittal deadline will not be considered.

Alachua County Procurement, 3<sup>rd</sup> Floor

County Administration Building

12 SE 1<sup>st</sup> Street

Gainesville, Florida 32601-6983

(352) 374-5202 (PHONE)

(352) 491-4569 (FAX)

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#### ALACHUA COUNTY BOARD OF COUNTY COMMISSIONERS

#### **REQUEST FOR PROPOSALS 20-953**

## FOR THE PROVISION OF TECHNICAL CONSULTANT FOR THE COUNTY ADMINISTRATION BUILDING

#### 1.0 GENERAL PROVISIONS

#### 1.1 **Purpose**

Alachua County Board of County Commissioners is seeking proposals from licensed professionals (hereafter, referred to as consultants) for a Technical Consultant (Advisor) to assist the County in determining how to best replace the existing County Administration Building.

The following apply to this request for proposal: General Provisions (Section 1.0), Background Information (Section 2.0), Scope of Services (Section 3.0), Proposal Requirements and Organization (Section 4.0), County Selection Procedures (5.0) Selection and Evaluation Criteria (Section 6.0), Professional Responsibility (Section 7.0), General Terms and Conditions (Section 8.0), Exhibits: A through L.

#### 1.2 **Proposal Submission**

Proposals must be submitted with all required submissions included. Failure to comply may preclude consideration of the proposal.

Each Consultant is responsible for full and complete compliance with all laws, rules and regulations which may be applicable.

All printed and photocopied documents related to the submission of this RFP and fulfillment of any resulting contract shall be double-sided and printed on recycled paper with a **minimum of 30% post-consumer content**.

Consultants desiring to provide services as described herein shall submit proposals as follows:

-an original submittal;-an electronic copy (pdf format);

**NOTE:** If you believe that any portion of your response is exempt from disclosure as a public record, that exempt material must be submitted in a separate envelope and a separate electronic file. This envelope must be clearly identified as "PUBLIC RECORDS EXEMPT," per **Section 1.10 Proprietary Information**.

All proposals must be submitted in a sealed envelope with a label on the outside, "20-953 Technical Consultant for the County Administration Building," and deliver not later than 2:00 pm, Wednesday, March 4, 2020, to the attention of:

#### HAND DELIVER OR MAILED TO:

Alachua County Procurement, 3<sup>rd</sup> Floor County Administration Building 12 SE 1<sup>st</sup> Street Gainesville, Florida 32601-6983

#### LATE PROPOSALS WILL NOT BE CONSIDERED.

Upon submission, all proposals become the property of the County which has the right to use any or all ideas presented in any proposal submitted in response to this Request for Proposal, whether or not the proposal is accepted.

All work papers/products developed as part of the contract performance become property of the County upon termination or completion of the provision of services.

The cost for development of the written proposal and the oral presentation are entirely the obligation of the Consultant and shall not be chargeable in any manner to Alachua County.

#### 1.3 Acceptance/Rejection of Proposals

Alachua County reserves the right to reject any proposal which may be considered irregular, show serious omission, unauthorized alteration of form, unauthorized alternate proposals, incomplete or unbalanced proposals or irregularities of any kind.

Submittal requirements of this Request for Proposals are for evaluation and selection purposes only. The County may allow alterations, modifications, or revisions to individual elements of the successful proposal at any time during the period of the contract which results from this Request for Proposals.

Alachua County reserves the right to accept or reject any or all proposals in whole or in part, with or without cause, to waive technicalities, or to accept proposals or portions thereof which, in the County's judgment, best serve the interests of the County, or to award a contract to the next most qualified Consultant if a selected Consultant does not execute a contract within thirty (30) days after the award of the proposal.

The thirty day (30) time period may be extended an additional twenty (20) days where the selected Consultant is unavailable during the initial thirty-day period.

#### 1.4 Consideration of Proposals

Proposals will be considered from Consultants normally engaged in providing and performing services as specified herein. The Consultant must have adequate organization, facilities, equipment and personnel to ensure prompt and efficient service to the County. The County reserves the right to inspect the facilities and organization or to take any other action necessary to determine ability to perform in accordance with specifications, terms and conditions before recommending any award.

#### 1.5 **Proposal Withdrawal**

Any Consultant may withdraw his proposal by email, fax or written request at any time prior to the scheduled closing time for receipt of proposals. Any proposals not so withdrawn shall constitute an irrevocable offer, for a period of ninety (90) days, to provide the County the services as set forth in Section 3.0, Scope of Services, or until one or more of the proposals has been awarded.

#### 1.6 Non-Warranty of Request for Proposals

Due care and diligence has been used in preparing this Request for Proposal. The County shall not be responsible for any error or omission in this Request for Proposal, nor for the failure on the part of the Consultants to ensure that they have all information necessary to affect their proposals.

#### 1.7 Request for Clarification

The County reserves the right to request clarification of information submitted and to request additional information of one or more Consultants, either orally or in writing.

#### 1.8 **Inquiries/Questions**

After thoroughly reading this Request for Proposals and Exhibits, Consultants may direct questions, in writing only, to:

Larry Sapp, CPM, CPPB, Procurement Manager Alachua County Procurement, 3<sup>rd</sup> Floor County Administration Building 12 SE 1<sup>st</sup> Street Gainesville, Florida 32601-6983 (352)374-5202 (Phone) (352)491-4569 (Fax)

Email: lsapp@alachuacounty.us

1.8.1 Any Consultant in doubt as to the true meaning of any part of the Request for Proposal or related documents may submit a written request to Larry Sapp, at the address indicated above, at least ten (10) days prior to closing date set for receipt of proposals to be considered for a response. Any interpretation to a Consultant will be made only by addendum duly issued, and a copy of such addendum will be posted to **Demandstar.com**. **Oral answers will not be authoritative**.

#### 1.9 Contact with Members of the Professional Services Evaluation Committee

To ensure fair consideration for all Consultants, the County prohibits communication to or with any department, employee, elected official, or anyone evaluating or considering the proposals during the submission process, except as provided in Section 1.9.1. Additionally, the County prohibits communications initiated by a Consultant to any department, employee, elected official, or anyone evaluating or considering the proposals prior to the time an award decision has been made.

1.9.1 Any communication between Consultant and the County will be initiated by the County's Procurement Division in order to obtain information or clarification needed to develop a proper, accurate evaluation of the proposal. Communications initiated by a Consultant to anyone other than the appropriate Procurement Representative may be grounds for disqualifying the offending Consultant from consideration of award of the proposal being evaluated and/or any future proposal.

1.9.2 It will be the responsibility of the Consultant to contact the County's Division of Procurement prior to submitting a proposal to ascertain if any addenda have been issued, to obtain all such addenda and to return executed addenda with the proposal.

#### 1.10 **Proprietary Information**

Responses to this Request for Proposals upon receipt by the County become public records subject to the provisions of Chapter 119 F.S., Florida's Public Records Law. If you believe that any portion or all of your response is confidential or proprietary, or otherwise exempt from disclosure as a Public Record, you should clearly assert such exemption and state the specific legal authority for the asserted exemption. All material that designated as exempt from Chapter 119 must be submitted in a separate envelope, clearly identified as "PUBLIC RECORDS EXEMPT" with your name and the proposal number marked on the outside. Furthermore, you must complete **EXHIBIT H, PUBLIC RECORD DECLARATION OR CLAIM OF EXEMPTION.** 

1.10.1 Please be aware that the designation of an item as exempt from disclosure as a Public Record may be challenged in court by any person. By your designation of material in your proposal as "Public Records Exempt", you agree to defend and hold harmless the County from any claims, judgments, damages, costs, and attorney's fees and costs of the challenger and for costs and attorney's fees incurred by the County by reason of any legal action challenging your designation.

#### 1.11 Examination of Request for Proposals

Before submitting a proposal, it shall be the Consultant's responsibility to examine thoroughly the Request for Proposals or other related documents (where applicable) to be informed regarding any and all conditions and requirements that may in any manner affect the work to be performed under the Contract. Failure to do so will not relieve the selected Consultant of complete performance under the contract.

#### 1.12 Small Business Enterprise (SBE) Program Participation

- 1.12.1 SBE Vendor is a vendor that is certified by the Alachua County Equal Opportunity Division prior to the proposal opening.
- 1.12.2 The SBE Program Participation Form, **EXHIBIT B**, should be completed for your proposal to be considered responsive.
- 1.12.3 Alachua County has adopted a 15% participation goal, and policies which encourage participation of SBE in the provision of materials, supplies (i.e. office, auto, janitor, lawn, etc.) equipment, services and construction.
- 1.12.4 The County will award a preference in evaluation points to certified SBE or contractors that meet the SBE participation goal in its RFP response.
- 1.12.5 SBE preference does not apply to contracts that are reserved in accordance with Section 22.34, Alachua County Code 06-28, in which the County reserved contracts for bidding only by SBEs. SBE bid preferences will not be combined.

#### 1.12.6 Proposed Subcontractors Requirements

- 1.12.6.1 Contractors submitting proposals under this solicitation are to identify, on the SBE Program Participation Form, the intended SBE subcontractors and the estimated percentage of total dollar amount(s) as well as the total dollar amount(s) of the contract to be awarded to SBE firms, **EXHIBIT B**, Option 3.
- 1.12.6.2 If SBE subcontractors are not available for the RFP you should complete a Good Faith Effort Form, **EXHIBIT B**, Option 4.

#### 1.12.7 Good Faith Effort Requirements

- 1.12.7.1 Every competitive bid or proposal, if not submitted by a certified Small Business Enterprise (SBE), should demonstrate good faith efforts to utilize SBE as subcontractors. Unless your company will perform all the work and no subcontractors will be utilized. The Equal Opportunity Division maintains a directory of certified SBE's. The Alachua County Small Business Enterprise Directory is available at: http://smallbusdir.alachuacounty.us/
- 1.12.7.2 The Equal Opportunity Division shall determine what constitutes a "good faith effort" for purposes of contractor compliance with contractual requirements relating to the use of services or commodities of a certified SBE's, under Section 22.36, Alachua County Code 06-28. The following factors shall be considered in making such determination:
- 1.12.7.3 Whether the Contractor contacted SBEs listed in the Alachua County Small Business Enterprise Directory concerning contracting opportunities and provided them with adequate information about the plans, specifications and requirements of the contract.
- 1.12.7.4 Whether the Contractor negotiated in good faith with interested SBEs, not rejecting them as unqualified without sound reasons based on a thorough review of their capabilities.
- 1.12.7.5 Whether the Contractor selected portions of the work to be performed by SBEs in order to increase the likelihood of meeting the 15% participation goal, including breaking the contract down into economically-feasible units.
- 1.12.7.6 The Contractor will be expected to furnish documents substantiating compliance with good faith effort requirements, **EXHIBIT B**.

#### 1.13 Alachua County Government Minimum Wage (GMW)

#### **☐ THIS CONTRACT IS A COVERED SERVICE.**

- 1.13.1 Services solicited through for RFP are considered covered services under Chapter 22, Article III, of the Alachua County Code of Ordinances ("Wage Ordinance") which establishes a government minimum wage for certain contractors and subcontractors providing selected services to Alachua County government. Bidders/Proposers should consider the cost of compliance, if any, when submitting bids.
  - 1.13.1.1 A contractor or subcontractor of the County providing a covered service to the County shall pay to all of its covered employees an Alachua County Government Minimum Wage of either the health benefit wage and provide health benefits or pay a non-health benefit wage.
  - 1.13.1.2 Alachua County Government Minimum Wage (GMW) for this contract will be: 1.13.1.2.1 **\$14.00** per hour with qualifying health benefits amounting to at least **\$2.17** per hour
    - 1.13.1.2.2 **\$16.17** per hour without health benefits
- 1.13.2 The GMW rates are indexed (health benefit wage shall be recalculated on October 1<sup>st</sup> of each year) in accordance with Chapter 22, Article III, of the Alachua County Code of Ordinances ("Wage Ordinance") and are effective as of April 22, 2016. Employees of service contractors and subcontractors performing the covered services pursuant to the following County service contracts must be paid not less than the GMW as specified above.
- 1.13.3 The contractor shall certify, **EXHIBIT D**, to the County that it will pay each of its covered employees the GMW, and ensure that it will require that of its subcontractors. Upon execution, the certification shall become an obligation under the contract.

- 1.13.4 The bidders shall be required to execute the certification attached as **EXHIBIT D**, prior to the County executing the contract. Once executed, such certification will become a part of the contract; however, failure to provide and sign **EXHIBIT D** will prevent execution of the contract, may result in forfeiture of any applicable bid or proposal bond, and could result in other adverse action.
- 1.13.5 During the performance of this contract, the Contractor agrees as follows:
  - 1.13.5.1 The Contractor shall comply with the Chapter 22, Article III, of the Alachua County Code of Ordinances ("Wage Ordinance") requirements. Failure to do so shall be deemed a breach of contract and shall authorize the County to withhold payment of funds until the GMW requirements have been met.
  - 1.13.5.2 The Contractor will include the necessary provisions in subcontracts to ensure compliance. However, the County shall not be deemed a necessary, or indispensable, party in any litigation between the contractor and subcontractor.

#### 1.14 **Local Firms Location Points**

- 1.14.1 This factor provides points to local firms who have an established local presence and staff that will be directly involved in the project.
  - 1.14.1.1 Firm is considered to be local based upon meeting the following criteria:
    - 1.14.1.1.1 Has a staffed and equipped office that has been in the business in Alachua County for at least twelve (12) months prior to the advertisement of a Request for Proposal, Request for Qualifications, etc. by Procurement and
    - 1.14.1.1.2 Holds all business licenses required by the State, County or a City within the County; and
    - 1.14.1.1.3 Employs at least one (1) full time employee (FTE), or part-time employees' equivalent to one FTE, whose primary residence(s) is in Alachua County.
    - 1.14.1.1.4 Vendors must certify their local base firm status on the Signature and Acknowledgement of Addendum Form, **EXHIBIT A**.

#### 1.15 Corporate Resolution

1.15.1 Corporate Resolution Granting Signing Authority and Authority to Conduct Business **EXHIBIT J.** 

#### 1.16 **Public Entity Crimes**

A person or affiliate who has been placed on the convicted vendor list following a conviction of a public entity crime may not submit a proposal on a contract to provide any goods or services to a public entity, may not submit a proposal on a contract with a public entity for the construction or repair of a public building or public work, may not submit proposals on leases of real property to a public entity, may not be awarded or perform work as a Consultant, supplier, subconsultant, or Consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list.

#### 1.17 **Drug Free Workplace**

Section 22.09 Competitive Sealed Bidding of the Alachua County Procurement Code states that in the evaluation of bids, all factors in the bidding process being equal, both as to dollar amount and ability to perform, priority will be given, first, to those vendors certifying a drug-free workplace **EXHIBIT G**, secondly to certified Small Business Enterprises (SBEs) bidders.

#### 1.18 Workplace Violence

Employees of bidders are prohibited from committing any act of workplace violence. Violation may be grounds for termination. Workplace violence means the commission of any of the following acts by a bidder's employee.

Battery: intentional offensive touching or application of force or violence to another. Stalking: willfully, maliciously and repeatedly following or harassing another person.

#### 2.0 **BACKGROUND INFORMATION**

#### 2.1 Location

Alachua County is located in North Central Florida. The County government seat is situated in Gainesville. Gainesville is located 70 miles southwest of Jacksonville, 129 miles southeast of Tallahassee, 140 miles northeast of Tampa - St. Petersburg and 109 miles northwest of Orlando. Alachua County has a population of over 250,000. The County itself consists of a total area of 969 square miles.

#### 2.2 Form of Government

Alachua County is governed by a Board of five (5) elected County Commissioners and operates under the established County Manager Charter form of government. In addition to the five County Commissioners, there are five elected Constitutional Officers: the Supervisor of Elections, the Sheriff, and the Clerk of the Court, the Tax Collector, and the Property Appraiser. There is also a County Attorney reporting to the Board.

#### 3.0 **SCOPE OF SERVICES**

The Services requested, herein, are for **Technical Consultant for the County Administration Building**. The County Administration Building is located in the downtown core of Gainesville, Florida at 12 SE 1st Street on the corner of University Avenue and Main Street. The building is aging and in need of complete replacement. The current land and building may be underutilized and could be used for a higher purpose, such as revenue generating mixed-use office and retail space. A long term solution must be found to address the fiscal implications of deteriorating facilities infrastructure.

The delivery method is yet to be decided and approved by the Board of County Commissioners and recommendations as to the most cost-effective manner of project delivery and future maintenance will be required. The County envisions the consolidation of County Administrative Functions into a single mid-to-high rise building to improve interdepartmental interactions and delivery of services to the community.

#### 3.1 **General Requirements**

- 3.1.1 The County is soliciting professional services for a Technical Consultant (Advisor) for various Public Private Partnership (P3) opportunities to include but not limited to a Downtown County Administration Building.
- 3.1.2 To address shortcomings in Facilities, the County is considering replacement of the current County Administration Building with new state of the art construction that will best serve the needs of the community. The facility will require approximately 300,000 square feet of class "A" office space for County operations as well as a state of the art County Commission Board Room for public meetings that will seat a minimum of 400 people.

- 3.1.3 The Technical Consultant shall furnish all necessary personnel, material equipment and travel to provide the following types of services:
  - 3.1.3.1 Detailed estimates and financial analysis of specific projects
  - 3.1.3.2 Assist in encouraging private sector investment in potential County projects
  - 3.1.3.3 Written preparation of proposals and/or solicitations
  - 3.1.3.4 Written and oral evaluations of proposals and/or solicitations
  - 3.1.3.5 Development and presentations of reports
  - 3.1.3.6 Participation in negotiations and execution of agreements and contracts
  - 3.1.3.7 Program and task management, including quality control
  - 3.1.3.8 Project estimating and schedule development and review
  - 3.1.3.9 Program and project specific marketing and public outreach
  - 3.1.3.10 Administrative support and staffing
- 3.1.4 The technical consultant will be required to coordinate and work with County Staff and various other support service consultants that the County may retain such as outside legal services and outside financial services providers.
- 3.1.5 The Technical Consultant selected to provide these services will not be eligible to compete for award of any of the selected projects, rather it is anticipated that that the selected consultant's services will provide valuable assistance throughout project implementation to ensure that the County is achieving its goals.
- 3.1.6 All deliverables from the chosen Technical Consultant must be in an ADA-compliant accessible form in order to facilitate any appropriate public distribution or use.

#### 3.2 Assist in Developing Goals for Service Delivery and Development

Technical Consultant shall facilitate working sessions with the lead County staff to determine the needs, vision and goals of County leadership for a potential project. Establishing County Goals is vital to setting general guidance for development of a new County Administration Building.

#### 3.3 Analysis and Recommendations Regarding Site Locations

The current location of the County Administration Building is to be considered but other sites may be available for development in the downtown area.

#### 3.4 Value for Money Analysis

Evaluate the most economical and effective delivery methods and financial bundling to meet facilities' needs without impact of services. Analysis is required to evaluate delivery methods including, Design, Build, Finance, Operate and Maintain scenarios similar to those other governmental agencies are utilizing.

#### 3.5 **Phased Efforts**

The County anticipates the following phases of effort (not limited to) in development as described below. At the end of each phase the County will either approve moving to the next phase or discontinue efforts.

#### 3.5.1 Phase One - Feasibility and Land Analysis

The County anticipates the following types of activities to occur.

3.5.1.1 Cost analysis and selection of site location, selection will be based on a variety of factors, including but not limited to cost, environmental, future development, and public and staff access.

- 3.5.1.2 Financial feasibility analysis including working with the County's financial staff and the County's Financial Consultant.
- 3.5.1.3 Procurement Method identify the best procurement methods to be considered and assist in the preparation of a RFQ/RFP or other forms of solicitations.
- 3.5.2 **Phase Two RFP for Design Build Team and Developers** the County anticipates the following types of activities to occur.
  - 3.5.2.1 Provide assistance in researching, developing and drafting request for information, requests for qualifications or request for proposals (or other solicitation deemed appropriate) as well as other associated procurement documents as needed for the selection of a design build team and or developers.
  - 3.5.2.2 Assist with the RFQ/RFP process, in support of competitive process evaluation and potential Commission award to the most successful proposers.
  - 3.5.2.3 Serve as non-voting member of the evaluation committee in the evaluation of proposals. Review proposals and advise voting members regarding each proposal as needed.
- 3.5.3 **Phase Three Award** the County anticipates the following types of activities to occur.
  - 3.5.3.1 Exclusive Negotiations Agreement Provide technical support for negotiations in collaboration with County and Legal staff.
  - 3.5.3.2 Development Agreement Provide review and recommendations in the development agreement activities.
  - 3.5.3.3 Design Provide review and recommendations in the design phase.
  - 3.5.3.4 Construction Provide assessment of the construction process to monitor progress, regulatory compliance and schedule and advise County staff of potential impacts.

#### 3.5.4 All Phases

- 3.5.4.1 Community outreach will be a continuous process spanning all phases of effort. Outreach will be made to staff, labor and the surrounding community. A program for change management may be required to be implemented to assist affected parties in adapting to various changes, such as moving, relocating, etc.
- 3.5.4.2 Preparation and Presentations Support to staff for preparation and presentations to advisory teams, subcommittees, and County Commission meetings may be required throughout all phases of work.

#### 3.6 **Summary of Scope**

- 3.6.1 It is the intent of the County to engage in services from a consultant to provide as needed strategic advisory services to assist in identifying, evaluating and implementing project delivery methods for various County projects including the County Administration Building. The consultant shall submit a proposal that demonstrates their unique project approach and their support strategies for the potential alternative delivery of existing or new projects and services (such as public-private partnerships).
- 3.6.2 The consultants response should include their unique prospective as to how they can assist the County in meeting our infrastructure goals. Appreciating that the above phases do not identify specific tasks as to how the phases should be completed, the County will entertain a fixed fee or "not to exceed" fee estimate but will also require hourly rates for each professional job classification needed to complete the work.

#### 4.0 **PROPOSAL REQUIREMENTS AND ORGANIZATION**

Proposals must be submitted setting forth the information called for below in the format required. Each proposal should contain the following:

#### 4.1 **Letter of Interest**

Consultants should include a letter indicating the Consultant's interest in and knowledge of the project and willingness to provide the services.

#### 4.2 **Project Understanding and Approach**

This section should include a narrative necessary to show that the Consultant has an understanding of the scope and objectives to be performed in this project. The Consultant should describe the approach to the provision of services as required herein and the specific work plan to be employed to implement it. Indicate how this project will fit into the total workload of the Consultant during the project period. Provide a schedule and benchmarks for the various design deliverables.

#### 4.3 Consultant's Qualifications and Staff

Identify the manager and key staff who would be directly assigned to this project. Provide resumes to include years of experience within the area of specialty, length of service with the Consultant and knowledge of local government.

- 4.3.1 Summary of the Consultant's current workload and ability to satisfy the County requirements.
- 4.3.2 A brief statement shall be included, on the Consultant's background, organization and size.
- 4.3.3 The one person designated to act as primary liaison between the Consultant and the County. In addition, an alternate must be designated to act in the temporary absence of the primary liaison.
- 4.3.4 If any services are to be subcontracted, then those Consultants must be identified. Qualifications of any sub-consultant(s) and resumes of the individual(s) assigned to the projects are to be furnished as part of the submittal.
- 4.3.5 Consultants shall demonstrate experience in the scope of services required herein. Describe in detail any prior experience.

#### 4.4 Ability of Consultant's Professional Personnel

The consultant's proposal should contain a staffing plan with an organizational chart indicating the resources and individuals that are to be dedicated to the services required.

#### 4.5 Ability to Meet Time and Budget Requirements

- 4.5.1 Provide a description of the methodology developed to perform all services.
- 4.5.2 Provide specific milestones which will be used to set schedules and show the firms capability to meet such schedules.
- 4.5.3 Cost proposals may be submitted with a fixed fee or "not to exceed" fee, however, a fee schedule with hourly rates for each professional job classification proposed to complete the work is required. Costs should reflect the amount of time, materials and level of personnel needed to accomplish tasks.

#### 4.6 Effect of Project Team Location on Project Responses

#### 4.7 **Appendix**

The Appendix should include the following information:

- 4.7.1 Completed Signature and Acknowledgement of Addendum Form **EXHIBIT A**
- 4.7.2 Completed Small Business Enterprise Program Participation Form, if applicable **EXHIBIT B**.
- 4.7.3 Certified Small Business Enterprise Points Request Form **EXHIBIT C**.
- 4.7.4 Completed Alachua County Government Minimum Wage (GMW) Form **EXHIBIT D.**
- 4.7.5 Completed Volume of Previous Work Summary Form **EXHIBIT E**.
- 4.7.6 Proposed Subcontractors (Non-Small Business Enterprise) Form **EXHIBIT F.**
- 4.7.7 Completed Drug Free Workplace Form, if applicable **EXHIBIT G**.
- 4.7.8 Completed Public Record Declaration or Claim of Exemption Form **EXHIBIT H**.
- 4.7.9 Insurance Requirements **EXHIBIT I**.
- 4.7.10 Corporate Resolution Granting Signing Authority and Authority to Conduct Business **EXHIBIT J.**
- 4.7.11 Sample Professional Agreement **EXHIBIT K**
- 4.7.12 Professional Services Evaluation Handbook EXHIBIT L
- 4.7.13 Copy of current Alachua County Small Business Certification, where applicable.
- 4.7.14 A statement of the Consultant's equal opportunity policies and practices.
- 4.7.15 List of verifiable references, for whom the Consultant has performed these type services. List any installations performed for governmental entities. The following should be provided for each reference listed:
  - 4.7.15.1 Name, title, address and phone number of the individual within the organization for whom the work was performed who can be contacted in regards to the project.
  - 4.7.15.2 The name(s) of the Manager or key staff person(s) who worked on the project.
  - 4.7.15.3 A copy of the selected Consultant's current Florida Professional Registration Certificate, if applicable.

#### 5.0 RFP SELECTION PROCEDURES

The Consultant selected to provide the services described herein will be selected from the qualified Consultants submitting responses to this request for proposal. The selection process will be as follows:

#### 5.1 **RFP Submittals**

Proposals will be distributed to the administration–approved evaluation committee for a thorough review, evaluation and final ranking recommendation to the Board of County Commissioners (BoCC).

#### 5.2 **RFP Evaluation Committee**

The Evaluation Committee will evaluate the Technical Qualifications and Written Qualifications for each submittal in accordance with the evaluation criteria identified in Section 6.0.

In a Public Meeting, officiated by Procurement, the Committee discusses issues appropriate to the scoring. Members do not have to agree on exact scores, but each member's score shall be justified, whether zero, high or low.

Depending on the complexity of the solicitation, additional meetings may be required, up to and including oral presentations. Oral presentations shall be made at no cost to Alachua County. During oral presentations the Consultant shall further detail their qualifications, approach to the project and ability to furnish the required services. The evaluation Committee will utilize the Alachua County Professional Services Handbook, **EXHIBIT L**, in evaluating the proposals submitted.

#### 5.3 **RFP Contract Negotiation**

The County will negotiate a contract with any, all, or none of the consultants in order of the Final Ranking approved by the BoCC.

#### 6.0 **SELECTION AND EVALUATION CRITERIA**

The evaluation committee will evaluate the proposals as follows:

#### 6.1 **Technical Qualifications**

The Technical Qualifications will assess each responding Consultant's ability based on experience and qualifications of key staff members, the Consultant's capability of meeting time and budget requirements, whether a Consultant is a certified Small Business Enterprise, volume of work to the County, and the Consultant's record with regard to this type of work, particularly in the County or in Florida.

The Evaluation Committee will not be impressed with excessive amounts of boilerplate, excessive numbers of resumes, excessive length of resumes, excessive numbers of photographs, work that distant offices have performed, or work not involving personnel to be assigned to the proposed project.

#### 6.2 Written Proposal

The Evaluation Committee will assess how effectively the requirements of the scope of services have been addressed. The written proposal should identify a project manager and other key members of the project team and the proposed project schedule. It should relate the capabilities of the project team to the requirements of the scope of services.

The Evaluation Committee will not be impressed with excessive boilerplate, excessive participation by "business development" personnel, and the use of "professional" presenters who will not be involved in the project or future presentations.

#### 6.3 **Oral Presentation (Optional)**

Oral presentation should address both the technical qualifications of the Consultant and their approach to the project.

Importance is given to the Consultant's understanding of the project, the placement of emphasis on various work tasks, and response to questions. The Evaluation Committee will assess the project manager's capability and understanding of the project and their ability to communicate ideas. The role of key members of the project team should be established based on the scope of services and the Consultant's approach to the project. The role of any subcontracted Consultant in the proposal should be clearly identified.

Unique experience and exceptional qualifications may be considered with emphasis on understanding of the project, particularly "why it is to be done" as well as "what is to be done."

#### 6.4 Other factors

The Other Factors to be considered, but not limited to, are those items, such as Small Business Enterprise status, past performance, and previous amount of work for Alachua County. Fee proposals, when requested and deemed appropriate, are also to be considered in the evaluation process, where the request for such fees is in accordance with the County's Procurement Code.

#### 7.0 **PROFESSIONAL RESPONSIBILITY**

All services shall be provided with the skill and care which would be exercised by comparable qualified professionals performing similar services at the time and place such services are performed.

Individual or Consultant shall accept full responsibility for the work as described herein.

#### 7.1 **Insurance Requirements**

The selected proposer/Consultant shall provide a Certificate of Insurance to the County with a Thirty (30) day notice of cancellation. **EXHIBIT I** 

If the initial insurance expires prior to the completion of the work, a renewal certificate shall be furnished Thirty (30) days prior to the date of expiration.

#### 8.0 GENERAL TERMS AND CONDITIONS

The following are the general terms and conditions, supplemental to those stated elsewhere in the Request for Proposal, to which the selected Consultant must comply in order to be consistent with the requirements for this Request for Proposal. Any deviation from these or any other stated requirements should be listed as exceptions in a separate appendix of the proposal.

#### 8.1 **Assignment of Personnel**

All personnel assigned to the project will be subject to the approval of the County and no changes shall be allowed unless prior written approval is obtained.

#### 8.2 **Basis for Contract Negotiation**

The proposal will serve as the basis for negotiating the contract.

#### 8.3 **Term of the Contract**

The contract shall be effective for the period beginning on the date of the fully executed contract.

#### 8.4 **Reuse of Existing Plans** - Not applicable.

#### 8.5 **Governing Law**

This agreement shall be governed in accordance with the laws of the State of Florida. Venue shall be in Alachua County.

#### 8.6 **Permits, Laws & Regulations**

The selected Consultant shall obtain and pay for all necessary permits, permit application fees, licenses or any fees required.

The selected Consultant shall comply with all laws, ordinances, regulations and building code requirements applicable to the work contemplated in the proposal. The selected Consultant is presumed to be familiar with all state and local laws, ordinances, code rules and regulations that may in any way affect the work. Ignorance on the part of the selected Consultant will in no way relieve it of responsibility.

The selected Consultant must agree to abide by and conduct its programs and provide its services in compliance with the provisions of the Civil Rights Act of 1866, Civil Rights Act of 1871, Equal Pay Act of 1963, Civil Rights Act of 1964, Age Discrimination and Employment Acts of 1967, Rehabilitation Act of 1973, 1990 Americans with Disabilities Act, 1991 Federal Civil Rights Act, 1992 Florida Civil Rights Act, and all other applicable ordinances, statutes, laws and amendments thereto.

#### 8.7 **Award of Contract(s)**

The County reserves the right to award contracts to more than one (1) Consultant as determined to be in the best interest of the County.

#### 8.8 **Assignment of Interest**

Any individual or Consultant shall not assign any interest in the contract and shall not transfer any interest in the same without prior written consent of the County.

#### 8.9 **Indemnification**

The Purchaser agrees to protect, defend, indemnify, and hold the County and director and their officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or directly or indirectly relating to any and all claims, liens, demands, obligations, actions, proceedings or causes of action of every kind and character in connection with or arising directly or indirectly out of this Agreement and/or the performance hereof. Without limiting the generality of the foregoing, any and all such claims, etc., including but not limited to personal injury, death, damage to property (including destruction) defects in materials or workmanship, actual or alleged infringement of any patent, trademark, copyright (or application for any thereof) or of any other tangible or intangible personal or property right, or any actual or alleged violation of any applicable statute, ordinance, administrative order, rule, or regulation or decree of any court, shall be included in the indemnity hereunder. The Purchaser further agrees to investigate, handle, respond to, provide defense (including payment of attorney fees, court costs, and expert witness fees and expenses up to and including any appeal) for and defend any such claim at its sole cost and expense through counsel chosen by the County and agrees to bear all other costs and expenses related thereto, even if they (claims, etc.) are groundless, false, or fraudulent. Purchaser agrees that indemnification of the County shall extend to any and all work performed by the Purchaser, its subcontractors, employees, agents, servants or assigns. This obligation shall in no way be limited in any nature whatsoever by any limitation on the amount or type of Purchaser's insurance coverage. This indemnification provision shall survive the termination of the Contract between the County and the Purchaser.

Nothing contained herein shall constitute a waiver by the County of its sovereign immunity, the limits of liability or the provisions of §768.28, Florida Statutes.

#### 8.10 Amendments

This agreement may be amended by mutual written agreement of the parties and may be changed only by such written amendment.

#### 8.11 **Default and Termination**

The failure of either party to comply with any provision of the contract shall place that party in default. Prior to terminating the contract, the non-defaulting party shall notify the defaulting party in writing. Notification shall make specific reference to the provision which gave rise to the default.

The defaulting party shall be given seven (7) days in which to cure the default. The Department Director is authorized to provide written notice of default on behalf of the County, and if the default situation is not corrected within the allotted time, the County Manager is authorized to provide final termination notice on behalf of the County to the selected Consultant.

The County may terminate the contract without cause by first providing at least 24 hours written notice to the selected Consultant prior to the termination date. The County's Department Director is authorized to provide written notice of termination on behalf of the County.

In the event funds to finance the contract become unavailable, the County may terminate the contract with no less than twenty-four hours' notice in writing to the selected Consultant. The County shall be the final authority as to the availability of funds.

#### 8.12 Successors and Assigns

The County and selected Consultant each bind the other and their respective successors and assigns in all respects to all of the terms, conditions, covenants, and provisions of this agreement, and any assignment or transfer by the selected Consultant of its interest in the contract without the written consent of the County shall be void. Nothing herein shall be construed as creating any personal liability on the part of any officer or agent of the County or the selected Consultant, nor shall it be construed as giving any right or benefit hereunder to anyone other than the County or the selected Consultant.

#### 8.13 Non Waiver

The failure of either party to exercise any right shall not be considered a waiver of such right in the event of any further default or noncompliance.

#### 8.14 **Independent Consultant**

In the performance of this agreement, the Consultant will be acting in the capacity of an independent Consultant and not as an agent, employee, partner, joint venturer, or associate of the County. The Consultant shall be solely responsible for the means, method, technique, sequences, and procedures utilized by the Consultant in the full performance of the agreement.

#### 8.15 **Collusion**

- 8.15.1 The proposer, by affixing his signature to the Signature and Acknowledgement of Addendum Form **EXHIBIT A**, declares that the bid is made without any previous understanding, agreement, or connections with any persons, Consultants or corporations making a bid on the same items and that it is in all respects, fair, and in good faith without any outside control, collusion, or fraud.
- 8.15.2 The proposer, by affixing his signature to the Signature and Acknowledgement of Addendum Form **EXHIBIT A**, declares that no County Commissioner, other County officer, or County employee, directly or indirectly owns more than five (5) percent of the total assets or capital stock of the bidding entity, nor will directly or indirectly benefit by more than five (5) percent from the profits or emoluments of the contract.

#### SIGNATURE AND ACKNOWLEDGEMENT OF ADDENDUM FORM

**Building** 

20-953 Technical Consultant for the County Administration

RFP:

PROPOSAL OPENING DATE:	2:00 pm, Wednesday, March 4, 2020				
PLACE OF RFP OPENING:	Alachua County Procurement, 3 <sup>rd</sup> Floor County Administration Building 12 SE 1 <sup>st</sup> Street Gainesville, Florida 32601-6983				
Local Bas	ed Firms per Section 1.14, Check One Below				
	s located in Alachua County and meets the criteria for location				
points as specified in Section					
I am not a local based firm i	n Alachua County.				
Acknowledge Receipt of Addendu #1 Yes No #2 Y					
Proposer:	Company:				
Address:					
Authorized Signature:	Title:				
Clearly Print Name:					
Phone:	Fax: Date:				
Email Address:					

## SMALL BUSINESS ENTERPRISE (SBE) PROGRAM PARTICIPATION FORM

RFP: 20-953 TECHNICAL CONSULTANT FOR THE COUNTY ADMINISTRATION BUILDING

## **OPTION 1**

I certify that our Company is an **Alachua County Certified Small Business Enterprise (SBE)** registered prior to the Bid opening.

Circle One: Yes (If yes, complete and sign the last page of this Exhibit)

No (If No, proceed to Option 2.)

## **OPTION 2**

I certify that our Company **will perform ALL work** and that no subcontractors will be utilized for this bid.

Circle One: Yes (If yes, complete and sign the last page of this Exhibit)

No (If No, proceed to Option 3.)

## RFP: 20-953 TECHNICAL CONSULTANT FOR THE COUNTY ADMINISTRATION BUILDING

## **OPTION 3**

**SBE Participation**. I certify that our Company has contacted the **Alachua County's Certified SBEs** listed below. I state that the following information regarding SBE Subcontractors is true and correct to the best of my knowledge and belief.

Alachua County has adopted a 15% SBE participation goal and policies which encourage participation of Small Business Enterprises (SBE) in the provision of labor, time, supplies, services or construction items of any kind materials.

SBEs are located in the Alachua County Small Business Enterprise Directory.

Subcontractor (any business entity holding a subcontract with the prime vendor) services are defined as, "a contract with another business entity that obtains labor, time, supplies, services or construction items of any kind."

Vendors submitting bids under this solicitation are to identify the intended SBE subcontractors. These SBEs have agreed to perform the work for **the total dollar value and percentage of the bid** set forth below.

If SBE subcontractors are not utilized and listed below or if option 1 or 2 was not chosen, you should proceed to *Option 4* and document your Good Faith Effort.

SBE Name of Contractor:		
Scope of Work to be Performed:		
Total \$ Value: \$	% of Total BID/RFP:	%
SBE Name of Contractor:		
Scope of Work to be Performed:		
Total \$ Value: \$	% of Total BID/RFP:	%
SBE Name of Contractor:		
Address:		
Scope of Work to be Performed:		
Total \$ Value: \$	% of Total BID/RFP:	%
SBE Name of Contractor:		
Address:		
Scope of Work to be Performed:		
Total \$ Value: \$	% of Total BID/RFP:	%

# RFP: 20-953 TECHNICAL CONSULTANT FOR THE COUNTY ADMINISTRATION BUILDING $OPTION\ 4$

SBE Good Faith Effort. To be considered responsive all Vendors should have SBE Participation or demonstrate a good faith effort to utilize SBE subcontractors. If option 1, 2 or 3 was not chosen the Vendor should complete the section below substantiating compliance with good faith effort requirements.

In accordance with Section 22.36, of the Alachua County Procurement Code, I have solicited and received responses from the following Alachua County certified SBE companies. (The SBE vendor's response should be recorded in the section below.)

Name of SBE Company:
Date SBE Contacted:
SBE Contact Name and Phone #:
Must be completed by. SBE Response when contacted:
Name of SBE Company:
Date SBE Contacted:
SBE Contact Name and Phone #:
Must be completed by. SBE Response when contacted:
Name of SBE Company:
Date SBE Contacted:
SBE Contact Name and Phone #:
Must be completed by. SBE Response when contacted:
Name of SBE Company:
Date SBE Contacted:
SBE Contact Name and Phone #:
Must be completed by. SBE Response when contacted:
Name of SBE Company:
Date SBE Contacted:
SBE Contact Name and Phone #:
Must be completed by SRF Response when contacted:

### RFP: 20-953 TECHNICAL CONSULTANT FOR THE COUNTY ADMINISTRATION BUILDING

I as the unders	I as the undersigned Vendor certify that I have completed one of the option(s) below (Circle One):						
	OPTION 1	OPTION 2	OPTION 3	OPTION 4			
•	PTION 3 or OPTI	<u> </u>	the best of your knowle urs prior to bid openin	dge and belief <b>OPTION 1</b> , <b>ng) Procurement at</b>			
Vendor Name	e:		Da	ite			
Signature				Title			
Printed Name	»:			Title			

#### CERTIFIED SMALL BUSINESS ENTERPRISE POINTS REQUEST FORM FOR RFP's

The Technical Qualifications Evaluation phase of the Professional Services Evaluation Process assesses whether a Consultant is a certified Small Business Enterprise (SBEs) and provides for the allotting of points where the Consultant includes in their submittal a request for points allowed for Alachua County's Certified SBEs' participation in accordance with the options listed below and the necessary documentation to substantiate such is provided.

CERTIFIED SMALL BUSINESS ENTERPRISE (SBEs)- REQUEST FOR POINTS 15 POINT MAXIMUM								
Points for Certified Small Participation is to be awarded using one of the options below:						Points Requested	Points Assigned	
Fifteen (15) points are awarded to the Consultant if the Consultant is a certified small business (per Alachua County's current SBE registry at the time set for receipt of submittals) and at least 51% of the job will be performed by the Consultant.								
commits to a sign than the goal, bas								
25% 30% 35% 40% 45% 50%	30% 35% 40% 45% 50% 51%	8 9 10 11 12 13	Points Points Points Points Points Points					
Five (5) points are awarded to a Consultant who has committed to meet the percentage participation goal of 15% as established by the Board of County Commissioners and the Consultant has listed the certified small business(es) and clearly stated the work and percentages of the job that those business(es) will perform.								

# ALACHUA COUNTY GOVERNMENT MINIMUM WAGE (GMW) FORM

## RFP 20-953 TECHNICAL CONSULTANT FOR THE COUNTY ADMINISTRATION BUILDING

The undersigned certifies that all employees, contracted and subcontracted, completing services as part of this Bid/RFP are paid, and will continue to be paid, in accordance with Chapter 22, Article III of the Alachua County Code of Ordinance ("Wage Ordinance").

Please	mark the appropriate b	oox below that app	lies to how you pay your employees:				
	Employees involved with Alachua County projects are paid a minimum of \$14.00 hourly and a provided health benefits?						
	Employees involved vont provided health b		ty projects are paid a minimum of \$16.17 hourly but a	are			
Bidde	r:		Company:				
Addre	ss:						
Autho	rized Signature:		Title:				
Clearl	y Print Name:						
Phone	:	Fax:	Date:				
Email	Address:						

#### **VOLUME OF PREVIOUS WORK SUMMARY**

Volume of previous work will be determined by the actual fees rendered to the consultant by Alachua County. These fees are based on actual payments made to the consultant and are retrieved from the County's electronic accounting system. Only a portion of these fees 9 (Adjusted fee) will be considered based on the fiscal year payments and the factor listed below (see chart below).

#### **SAMPLE**

PERIOD	ACTUAL FEE	FACTOR	ADJUSTED FEE
Current and last year (Oct 1 – Sept 30)	\$ 100,000.00	X 1.0	\$ 100,000.00
Second year past (Oct 1 – Sept 30)	\$ 100,000.00	X .08	\$ 80,000.00
Third year past (Oct 1 - Sept 30)	\$ 100,000.00	X .06	\$ 60,000.00
TOTAL	\$ 240,000.00		

#### **VOLUME OF PREVIOUS WORK - POINTS EARNED**

The volume of previous work points earned are based on the adjusted fee (see chart below).

POINTS	ADJUSTED FEE (AF) *	YOUR REQUESTED AF POINTS
5	AF < 50,000	
4	50,000 < AF < 100,000	• .
3	100,000 < AF < 200,000	points
2	200,000 < AF < 300,000	
1	300,000 < AF < 400,000	
0	AF > 400,000	

### **Proposed Subcontractors (Non-Small Business Enterprise) Form**

#### RFP: 20-953 TECHNICAL CONSULTANT FOR THE COUNTY ADMINISTRATION BUILDING

This form is for all **Non-Small Business Enterprise subcotractors** being utlized on this project that **are not included** on **Exbihit C**.

Name of Contractor:		
Total \$ Value: \$	% of Total BID/RFP:	%
Name of Contractor:		
Address:		
Scope of Work to be Performed:		
Total \$ Value: \$	% of Total BID/RFP:	%
Name of Contractor:		
Address:		
Scope of Work to be Performed:		
Total \$ Value: \$	% of Total BID/RFP:	%
Name of Contractor:		
Address:		
Scope of Work to be Performed:		
Total \$ Value: \$	% of Total BID/RFP:	%
Name of Contractor:		
Address:		
Total \$ Value: \$	% of Total BID/RFP:	%

If additional space is required for your subcontractor listing, make copies of this Exhibit F and submit with you bid package.

•

#### **DRUG FREE WORKPLACE**

Section 22.09 Competitive Sealed Bidding of the Alachua County Procurement Code states that in the evaluation of proposals, all factors in the bidding process being equal, both as to dollar amount and ability to perform, priority will be given, first, to those vendors certifying a drug-free workplace, secondly, to certified Small Business Enterprise (SBE) bidders.

The undersigned vendor in accordance	with Florida	Statute 28	87.087 an	d Section	22.09 of th	ne Alachua	County
Procurement Code hereby certifies that							

Name of Business

#### does:

- 1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- 2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
- 3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
- 4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of Chapter 1893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
- 5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
- 6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section.

As the person authorized to sign the statement, I certify that this firm complies fully with the above requirements.

Bidder's Signature		
<u> </u>		
Date		

#### PUBLIC RECORD DECLARATION OR CLAIM OF EXEMPTION

As a bidder or proposer, any document you submit to Alachua County may be a public record and be open for personal inspection or copying by any person. In Florida 'public records" are defined as all documents, papers, letters, maps, books, tapes, photographs, films, sound recordings, data processing software, or other material, regardless of the physical form, characteristics, or means of transmission, made or received pursuant to law or ordinance or in connection with the transaction of official business by any agency. Section 119.011, F.S. A document is subject to personal inspection and copying unless it falls under one of the public records exemptions created under Florida law. Please designate what portion of your bid or proposal, if any, qualifies to be exempt from inspection and copying:

(Execute either section I. or II, but not both; bidder may not modify language)

I.	NO EXEMPTION FROM PUBLIC RECORDS LAW	
-	of the bid or proposal submitted is exempt from disclosu a. 119, F.S.	re under the Florida public records
Bidder'	s Signature:	Date:
	<mark>OR</mark>	
	EXEMPTION FROM PUBLIC RECORDS LAW AND A AND DEFEND ALACHUA COUNTY	AGREEMENT TO INDEMNIFY
	lowing parts of the bid or proposal submitted are exempt records law because: (list exempt parts and legal justificat	
undersi officers request investig expert v its sole	iming that all or part of the bid or proposal is exempt from gned bidder or proposer agrees to protect, defend, indemned, employees and agents free and harmless from and again to inspector copy the bid or proposal. The undersigned big gate, handle, respond to, provide defense (including payme witness fees and expenses up to and including any appeal) cost and expense through counsel chosen by the County ages related thereto, even if they (claims, etc.) are groundles	sify and hold the County, its st any and all claims arising out of a dder or proposer agrees to ent of attorney fees, court costs, and for and defend any such claim at and agrees to bear all other costs and
Bidder'	s Signature:	Date:

#### TYPE "B" INSURANCE REQUIREMENTS

"Professional or Consulting Services"

Contractor shall procure and maintain for the duration of the contract insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by the contractor, his agents, representatives, employees or subcontractors.

#### I. COMMERCIAL GENERAL LIABILITY.

Coverage must be afforded under a per occurrence form policy for limits not less than \$1,000,000 General Aggregate, \$1,000,000 Products / Completed Operations Aggregate,

\$1,000,000 Personal and Advertising Injury Liability, \$1,000,000 each Occurrence, \$50,000 Fire Damage Liability and \$5,000 Medical Expense.

#### I. AUTOMOBILE LIABILITY.

Coverage must be afforded including coverage for all Owned vehicles, Hired and Non-Owned vehicles for Bodily Injury and Property Damage of not less than \$1,000,000 combined single limit each accident.

#### II. WORKERS COMPENSATION AND EMPLOYER'S LIABILITY.

- A Coverage to apply for all employees at STATUTORY Limits in compliance with applicable state and federal laws; if any operations are to be undertaken on or about navigable waters, coverage must be included for the USA Longshoremen & Harbor Workers Act.
- B Employer's Liability limits for not less than \$100,000 each accident; \$500,000 disease policy limit and \$100,000 disease each employee must be included.

#### III. PROFESSIONAL LIABILITY or ERRORS AND OMISSIONS LIABILITY (E&O).

Professional (E&O) Liability must be afforded for not less than \$1,000,000 each claim, \$1,000,000 policy aggregate

#### IV. OTHER INSURANCE PROVISIONS.

- A The policies are to contain, or be endorsed to contain, the following provisions:
- B Commercial General Liability and Automobile Liability Coverages
  - The Alachua County Board of County Commissioners, its officials, employees and volunteers are to be covered as an Additional Insured as respects: Liability arising out of activities performed by or on behalf of the Contractor; products and completed operations of the Contractor; or automobiles owned, leased, hired or borrowed by the Contractor.
  - The Contractor's insurance coverage shall be considered primary insurance as respects the County, its officials, employees and volunteers. Any insurance or self-insurance maintained by the County, its officials, employees or volunteers shall be excess of Contractor's insurance and shall be non-contributory.

#### C All Coverages

The Contractor shall provide a Certificate of Insurance to the County with a notice of cancellation. The certificate shall indicate if cover is provided under a "claims made" or "per occurrence" form. If any cover is provided under claims made from the certificate will show a retroactive date, which should be the same date of the contract (original if contact is renewed) or prior.

#### V. SUBCONTRACTORS

Contractors shall include all subcontractors as insured under its policies. All subcontractors shall be subject to the requirements stated herein.

**CERTIFICATE HOLDER:** Alachua County Board of County Commissioners

The Certificate of Insurance must contain the following:

Department Contact: Larry Sapp

Department: Budget and Fiscal Services

Dept. Contact Phone: 352.374.5202

Dept. Contact Email: lsapp@alachuacounty.us

Bid: 20-953 Technical Consultant for the County Administration

**Building** 

(Insert Name of Corporation)

# CORPORATE RESOLUTION GRANTING SIGNING AUTHORITY AND AUTHORITY TO CONDUCT BUSINESS

The Board of Directors ("Directors") of	, a
	(insert name of company)
	corporation (the "Corporation"), at a duly and properly
(insert state of incorporation)	
held meeting on the day of	, 20, did hereby consent to, adopt,
ratify, confirm and approve the followin	g recitals and resolutions:
WHEREAS, the Corporation is a duly	formed, validly existing corporation in good standing under
the laws of the State of	and is authorized to do business in the State of
Florida; and	
WHEREAS, the Corporation desires to contracts and conduct business on behal	grant certain persons the authority to execute and enter into
NOW, THEREFORE, BE IT RESOL	<b>VED</b> , that any of the following officers and employees of the
Corporation listed below are hereby au	thorized and empowered, acting along, to sign, execute and
deliver any and all contracts and docum	nents on behalf of the Corporation, and to do and take such
other actions, including but not limited	to the approval and execution of contracts, purchase orders
amendments, change orders, invoices, ar	nd applications for payment, as in his or her judgment may be
necessary, appropriate or desirable, in c	onnection with or related to any bids, proposals, or contracts
to, for or with to Alachua County, a char	rter county and political subdivision of the State of Florida:
NAME	TITLE

NAME	TITLE
BE IT RESOLVED THAT, these resolutions	shall continue in full force and effect, and may be relied
upon by Alachua County, until express writte	en notice of their rescission or modification has been
received by the Procurement Manager of	Alachua County. Any revocation, modification or
replacement of these resolutions must be	accompanied by documentation satisfactory to the
Procurement Manager of Alachua County, esta	ablishing the authority for the changes.
IN WITNESS WHEREOF, I have executed	my name as Secretary and have hereunto affixed the
corporate seal of the above-named Corporat	tion this, day of,
20, and do hereby certify that the forego	oing is a true record of a resolution duly adopted at a
meeting of the Board of Directors of the Corp	oration and that said meeting was held in accordance
with state law and the Bylaws of the Corporation	on, and that the resolution is now in full force and effect
without modification or rescission.	
(Corporate Seal) Secretary of the Corporat	ion
By:	
•	

(Print Secretary's Name)

#### SAMPLE AGREEMENT FOR PROFESSIONAL SERVICES

This Agreement is entered into this day of, 20 between Alachua County, charter county and political subdivision of the State of Florida, by and through its Board of County Commissioners, hereinafter referred to as "County" and doing business at hereinafter referred to as "Professional" (collectively
hereinafter County and Professional referred to as "Parties")
WITNESSETH
WHEREAS, the County issued Bid or RFP # seeking qualified Professionals to furnish, in Alachua County, Florida, for the benefit of; and
WHEREAS, after evaluating and considering all timely responses to Bid or RFP , the County identified the Professional as the top ranked firm; and
<b>WHEREAS</b> , the County desires to employ the Professional to provide the services described in Bid or RFP #and the Professional desires to provide such services to the County in accordance with the terms and conditions set forth herein; and
<b>NOW, THEREFORE</b> , in consideration of the mutual promises and covenants contained herein, and other good and valuable consideration, the receipt and sufficiency of which is acknowledged by the Parties, the Parties hereby agree as follows:
1. <u>Term</u> . This Agreement is effective on the date executed by both parties and continues until the day of, 20 unless earlier terminated as provided herein. This Agreement may be amended at the option of the County for additional year terms at the terms and conditions contained in this Agreement.
The County's performance and obligation to pay under this Agreement is contingent upon a specific annual appropriation by the Board of County Commissioners. The parties hereto understand that this Agreement is not a commitment of future appropriations.
2. <b>Representations</b> . By executing this Agreement, the Professional makes the following express representations to the County:

a. The Professional is professionally qualified to act as the professional for the Project

and	is	licensed	to	practice	by	all	public	entities	having
juris	dict	ion over t	he F	Professiona	ll and the Project;				

- b. The Professional shall maintain all necessary licenses, permits or other authorizations necessary to act as professional for the Project until the Professional's duties hereunder have been fully satisfied;
- c. The Professional has become familiar with the Project site and the local conditions under which the Project is to be designed, constructed, and operated;
- d. The Professional shall prepare all deliverables required by this Agreement including, but not limited to, all contract plans and specifications, in such a manner that they shall be accurate, coordinated, and adequate for the purposes intended and shall be in conformity and comply with all applicable law, codes and regulations;
- e. The Professional represents that the deliverables prepared by the Professional are adequate and sufficient to accomplish the purposes of the project and meet the requirements of all applicable federal, state and local codes and regulations.
- f. The Professional acknowledges that the County's review of the deliverables in no way diminishes the Professionals representations pertaining to the deliverables.
- 3. <u>Duties of the Professional</u>. The Professional shall have and perform the following duties, obligations, and responsibilities to the County as outlined in **Exhibit "1."**
- 4. <u>Duties of the County</u>. The County shall have and perform the following duties, obligations, and responsibilities to the Professional as outlined in **Exhibit "2."**
- 5. <u>Method of Payment</u>. For its assumption and performance of the duties, obligations, and responsibilities set forth herein, the Professional shall be paid in accordance with this section.

a.	The Professional	shall be	paid for tho	se services	required	by this	s Agreemen	t not to
exc	eed the sum of			all	ocated in	the fol	lowing man	ner:

- b. Reimbursable expenses, if approved in writing in advance, will be paid by the County to the Professional for the following services or costs outlined below. The Professional will invoice for reimbursable services or costs on a monthly basis. Amounts invoiced for reimbursement shall include back-up documentation.
  - (1) Expenses for travel when traveling in connection with provision of services under this Agreement in accordance with the provisions of §112.061(7) and (8), Florida Statutes, or their successor and with the prior approval of the County.
  - (2) Actual expense of reproductions, postage and handling of drawings and specifications postage-actual cost;
  - (3) If authorized in writing in advance by the County's representative, the cost of other expenditures made in the interest of the work effort.

#### OR:

- 5.1 No additional reimbursable expense will be paid under this Agreement.
- c. If the Professional's duties, obligations, and responsibilities are materially changed through no fault of the Professional after execution of this Agreement, additional compensation shall be paid as provided in **Exhibit "1."**
- As a condition precedent for any payment, the Professional shall submit monthly, unless otherwise agreed in writing by the County, an invoice to the County requesting payment for services properly rendered and expenses due. The Professional's invoice shall describe with reasonable particularity each service rendered, the date thereof, [the time expended, if billed by hour, I and the person(s) rendering such service. The Professional's invoice shall be accompanied by such documentation or data in support of expenses for which payment is sought as the County may require. If payment is requested for services rendered by Professional, the invoice shall additionally reflect the allocations as provided and shall state the percentage of completion as to each such allocation. Each invoice shall constitute the Professional's representation to the County that the services indicated in the invoice have reached the level stated, have served a public purpose, have been properly and timely performed as required herein, that the expenses included in the invoice have been reasonably incurred in accordance with this Agreement, that all obligations of the Professional covered by prior invoices have been paid in full, and that the amount requested is currently due and owing, there being no reason known to the Professional that payment of any portion thereof should be withheld. Submission of the Professional's invoice for final payment shall further constitute the Professional's representation to the County that, upon receipt by the Professional of the amount invoiced, all obligations of the Professional to others, including its consultants, incurred in connection with the Project, will be paid in full. The Professional shall submit invoices to the County at the following address:

Dept Director	
Dept:	
Address	
Gainesville, Florida,	

- e. In the event that the County becomes credibly informed that any representations of the Professional relating to payment are wholly or partially inaccurate, the County may withhold payment of sums then or in the future otherwise due to the Professional until the inaccuracy, and the cause thereof, is corrected to the County's reasonable satisfaction.
- f. The County shall make payment to the Professional, of all sums properly invoiced under the provisions of this paragraph, in accordance with the provisions of Chapter 218,

Part VII (Local Government Prompt Payment Act), Florida Statutes. Payments shall be made to the following address:

Company	
Address	
City/State/Zip	
ATTN:	

# IF SERVICES PROVIDED BY CONRACTOR ARE EXEMPT UNDER THE ALACHUA COUNTY MINIMUM WAGE ORDINANCE, DELETE PARAGRAPH 6 BELOW

#### 6. Alachua County Minimum Wage:

- a. Services rendered through this Agreement are considered covered services under Chapter 22, Article III, of the Alachua County Code of Ordinances ("Wage Ordinance"), which establishes a government minimum wage for certain contractors and subcontractors providing selected services to Alachua County government.
- b. Current required Alachua County Government Minimum Wage is \$13.50 per hour when health benefits are provided at the equivalent value of \$2.10 per hour and \$15.60 when health benefits are not provided (collectively, the "Minimum Wage").
- c. The County may amend the applicable Minimum Wage on or before October 1st of each year.
- d. The Contractor must provide certification, **Exhibit** \_\_\_\_\_, to the County that it pays each of its employees the Alachua County Government Minimum Wage, as well as ensuring that it will require the same of its subcontractors throughout the duration of the Agreement
- e. The Contractor shall prominently display a copy of the Wage Ordinance where it is easily seen by covered employees and supply to covered employees upon request. Additionally, the Contractor is responsible to make any person submitting a bid for a subcontract for covered services aware of the requirement
- f. Failure to comply with the provisions of the Wage Ordinance will be deemed a breach of contract and authorize the County to withhold payment of funds in accordance with Chapter 218,Florida Statutes.
- g. The Contractor will include the necessary provisions in subcontracts to ensure compliance. However, the County shall not be deemed a necessary, or indispensable, party in any litigation between the contractor and subcontractor

#### 7. Personnel.

a. The Professional will assign only qualified personnel to perform any service concerning this Agreement. At the time of execution of this Agreement, the parties anticipate the following parties will perform those functions indicated:

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1.4	$\overline{}$		

#### **FUNCTION**

[list]

[list

- b. So long as the individuals named above remain actively employed or able to be retained by the Professional, they shall perform the functions indicated next to their names. The \_\_\_\_\_ (manager) may authorize changes to this list in writing.
- 8. <u>Notice</u>. Except as otherwise provided in this Agreement any notice of default or termination from either party to the other party must be in writing and sent by certified mail, return receipt requested, or by personal delivery with receipt. All notices shall be deemed delivered two (2) business days after mailing, unless deliver is by personal delivery in which case delivery shall be deemed to occur upon actual receipt by the other party. For purposes of all notices, Contractor's and County representative are:

County:

Title

Dept

PO Box

Gainesville, FL

Professional:

Company

Address

City/State/Zip

Attn:

A copy of any notice, request or approval to the County must also be sent to:

Jesse. K. Irby II Clerk of the Court 12 SE 1<sup>st</sup> Street Gainesville, FL 32602

Attn: Finance and Accounting

And to

Procurement Division 12 SE 1<sup>st</sup> Street Gainesville, Florida 32601

Attn: Contracts

#### 9. **Default and Termination**.

- a. The failure of the Professional to comply with any provision of this Agreement will place the Professional in default. Prior to terminating the Agreement, the County will notify the Professional in writing. This notification will make specific reference to the provision which gave rise to the default. The County will give the Professional seven (7) days to cure the default. The \_\_\_\_\_\_Manager is authorized to provide written notice of default on behalf of the County, and if the default situation is not corrected within the allotted time the County Manager is authorized to provide final termination notice on behalf of the County to the Professional.
- b. The County may also terminate the Agreement without cause by providing written notice to the Professional. The County Manager is authorized to provide written notice of termination on behalf of the County. Upon such notice, Professional will immediately discontinue all services affected (unless the notice directs otherwise); and, deliver to the County all data, drawings, specifications, reports, estimates, summaries, and such other information and materials as may have been accumulated by the Professional in performing this Agreement, whether completed or in process. In the event of such termination for convenience, Professional recovery against County shall be limited to that portion of the Agreement amount earned through the date of termination, but Professional shall not be entitled to any other or further recovery against County, including, but not limited to, damages, consequential or special damages, or any anticipated fees or profit on portions of the work not performed.
- c. If funds to finance this Agreement become unavailable, the County may terminate the Agreement with no less than twenty-four hours' notice in writing to the Professional. The County will be the final authority as to the availability of funds. The County will pay the Professional for all work completed prior to any notice of termination.

#### 10. Project Records.

#### a. General Provisions:

- i. Any document submitted to the County may be a public record and is open for inspection or copying by any person or entity. "Public records" are defined as all documents, papers, letters, maps, books, tapes, photographs, films, sound recordings, data processing software, or other material, regardless of the physical form, characteristics, or means of transmission, made or received pursuant to law or ordinance or in connection with the transaction of official business by any agency per §119.011(12), Florida Statutes. Any document is subject to inspection and copying unless exempted under Chapter 119, Florida Statutes, or as otherwise provided by law.
- ii. In accordance with §119.0701, Florida Statutes, the Professional or Contractor (referred hereinafter in all of the "Project Records" section collectively as "Professional"), when acting on behalf of the County, as provided under 119.011(2), Florida Statutes, shall keep and maintain public records as required by law and retain them as provided by the General Record Schedule established by the

Department of State. Upon request from the County's custodian of public records, provide the County with a copy of the requested records or allow the records to be inspected or copied within a reasonable time unless exempted under Chapter 119, Florida Statutes, or as otherwise provided by law. Additionally, the Professional or Contractor shall provide the public records at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

iii. Contractor shall ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of this Agreement and following completion of this Agreement if the Professional does not transfer the records to the County.

#### **b.** Confidential Information:

- i. During the term of this Agreement or license, the Professional may claim that some or all of Professional's information, including, but not limited to, software documentation, manuals, written methodologies and processes, pricing, discounts, or other considerations (hereafter collectively referred to as "Confidential Information"), is, or has been treated as confidential and proprietary by Professional in accordance with §812.081, Florida Statutes, or other law, and is exempt from disclosure under the Public Record Act. Professional shall clearly identify and mark Confidential Information as "Confidential Information" or "CI" and the County shall use reasonable efforts to maintain the confidentiality of the information properly identified by the Professional as "Confidential Information" or "CI."
- The County shall promptly notify the Professional in writing of any request received ii. by the County for disclosure of Professional's Confidential Information and the Professional may assert any exemption from disclosure available under applicable law or seek a protective order against disclosure from a court of competent jurisdiction. Professional shall protect, defend, indemnify, and hold the County, its officers, employees and agents free and harmless from and against any claims or judgments arising out of a request for disclosure of Confidential Information. Professional shall investigate, handle, respond to, and defend, using counsel chosen by the County, at Professional's sole cost and expense, any such claim, even if any such claim is groundless, false, or fraudulent. Professional shall pay for all costs and expenses related to such claim, including, but not limited to, payment of attorney fees, court costs, and expert witness fees and expenses. Upon completion of this Agreement or license, the provisions of this paragraph shall continue to survive. Professional releases County from claims or damages related to disclosure by County.
- c. **Project Completion:** Upon completion of, or in the event this Agreement is terminated, the Professional, *when acting on behalf of the County* as provided under §119.011(2), Florida Statutes, shall transfer, at no cost, to the County all public records in possession of the Professional or keep and maintain public records required by the County to perform

the service. If the Professional transfers all public records to the County upon completion or termination of the agreement, it must destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Professional keeps and maintains public records upon the completion or termination of the agreement all applicable requirements for retaining public records shall be met. All records stored electronically shall be provided to the County, upon request from the Counties custodian of public records, in a format that is compatible with the information technology systems of the County.

d. **Compliance:** The Contractor may be subject to penalties under §119.10, Florida Statutes, if the Contractor fails to provide the public records to the County within a reasonable time.

# IF THE PROFESSIONAL HAS QUESTIONS REGUARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE COUNTY REPRESENTATIVE

- 11. <u>Ownership of Deliverables</u>. All project deliverables and documents are the sole property of the County and may be used by the County for any purpose.
- 12. <u>Insurance</u>. The Professional will procure and maintain insurance throughout the entire term of this Agreement of the types and in the minimum amounts detailed in **Exhibit "3."** A copy of a current Certificate of Insurance (COI) showing coverage of the type and in the amounts required is attached hereto as **Exhibit "3-A"**.
- 13. <u>Permits.</u> The Professional will obtain and pay for all necessary permits, permit application fees, licenses or any fees required.
- 14. <u>Laws & Regulations</u>. The Professional will comply with all laws, ordinances, regulations, and building code requirements applicable to the work required by this Agreement. The Professional is presumed to be familiar with all state and local laws, ordinances, code rules and regulations that may in any way affect the work outlined in this Agreement. If the Professional is not familiar with state and local laws, ordinances, code rules and regulations, the Professional remains liable for any violation and all subsequent damages or fines.

#### 15. Indemnification

a. The Professional agrees to protect, defend, indemnify, and hold the County and director and their officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or directly or indirectly relating to any and all claims, liens, demands, obligations, actions, proceedings or causes of action of every kind and character in connection with or arising directly or indirectly out of this

Agreement and/or the performance hereof. Without limiting the generality of the foregoing, any and all such claims, etc., including but not limited to personal injury, death, damage to property (including destruction) defects in materials or workmanship, actual or alleged infringement of any patent, trademark, copyright (or application for any thereof) or of any other tangible or intangible personal or property right, or any actual or alleged violation of any applicable statute, ordinance, administrative order, rule, or regulation or decree of any court, shall be included in the indemnity hereunder. The Professional further agrees to investigate, handle, respond to, provide defense (including payment of attorney fees, court costs, and expert witness fees and expenses up to and including any appeal) for and defend any such claim at its sole cost and expense through counsel chosen by the County and agrees to bear all other costs and expenses related thereto, even if their (claims, etc.) are groundless, false, or fraudulent. Professional agrees that indemnification of the County shall extend to any and all work performed by the Professional, its sub-Professionals, employees, agents, servants or assigns. This obligation shall in no way be limited in any nature whatsoever by any limitation on the amount or type of Professional's insurance coverage. This indemnification provision shall survive the termination of the Agreement between the County and the Professional.

b. Nothing contained herein shall constitute a waiver by the County of sovereign immunity or the provisions or limitation of liability of §768.28, Florida Statutes.

# OR: IF FOR ARCHITECTURAL. ENGINEERING OR SURVEYING AND MAPPING SERVICES

- 14.1 The Professional agrees to indemnify and hold harmless the County, and its officers and employees, from liabilities, damages, losses, and costs, including, but not limited to, reasonable attorneys' fees, to the extent caused by the negligence, recklessness, or intentionally wrongful conduct of the Professional and other persons employed or utilized by the Design Professional in the performance of the Agreement. Professional agrees that indemnification of the County shall extend to any and all work performed by the Professional, its subcontractors, employees, agents, servants or assigns.
- c. Nothing contained herein shall constitute a waiver by the County of sovereign immunity or the provisions or limitation of liability of §768.28, Florida Statutes.
- 16. <u>Standard of Care</u>. The services of the Professional shall be performed with the skill and care which would be exercised by a qualified professional performing similar services at the time and place such services are performed. If the failure to meet these standards results in deficiencies in the substandard architectural or engineering design, the Professional shall furnish, at his own cost and expense, the redesign necessary to correct such deficiencies, and shall be responsible for any and all consequential damages arising from those deficiencies.
- 17. Assignment of Interest. Neither party will assign or transfer any interest in this Agreement

without prior written consent of the other party.

- 18. <u>Successors and Assigns</u>. The County and Professional each bind the other and their respective successors and assigns in all respects to all of the terms, conditions, covenants, and provisions of this Agreement.
- 19. <u>Independent Professional or Consultant</u>. In the performance of this Agreement, the Professional is acting in the capacity of an independent Professional or Consultant and not as an agent, employee, partner, joint venturer, or associate of the County. The Professional is solely responsible for the means, method, technique, sequence, and procedure utilized by the Professional in the full performance of the Agreement.
- 20. <u>Collusion</u>. By signing this Agreement, the Professional declares that this Agreement is made without any previous understanding, Agreement, or connections with any persons, professionals or corporations and that this Agreement is fair, and made in good faith without any outside control, collusion, or fraud.
- 21. <u>Conflict of Interest</u>. The Professional warrants that neither it nor any of its employees have any financial or personal interest that conflicts with the execution of this Agreement. The Professional shall notify the County of any conflict of interest due to any other clients, contracts, or property interests.
- 22. <u>Prohibition Against Contingent Fees</u>. As required by §287.055(6), Florida Statutes, the Professional warrants that he or she has not employed or retained any company or person, other than a bona fide employee working solely for the Professional to solicit or secure this Agreement and that he or she has not paid or agreed to pay any person, company, corporation, individual, or firm, other than a bona fide employee working solely for the Professional any fee, commission, percentage, gift, or other consideration contingent upon or resulting from the award or making of this Agreement.
- 23. <u>Third Party Beneficiaries</u>. This Agreement does not create any relationship with, or any rights in favor of, any third party.
- 24. <u>Severability</u>. If any provision of this Agreement is declared void by a court of law, all other provisions will remain in full force and effect
- 25. **Non Waiver**. The failure of any party to exercise any right in this Agreement shall not be considered a waiver of such right.
- 26. <u>Governing Law and Venue</u>. The laws of the State of Florida shall govern this Agreement and the duties and obligations stated within this Agreement. Sole and exclusive venue for all actions arising under this Agreement shall be in Alachua County.

- 27. <u>Attachments</u>. All exhibits attached to this Agreement are incorporated into and made part of this Agreement by reference.
- 28. <u>Amendments</u>. The parties may amend this Agreement only by mutual written agreement of the parties.
- 29. <u>Captions and Section Headings</u>. Captions and section headings used herein are for convenience only and shall not be used in construing this Agreement.
- 30. <u>Counterparts</u>. This Agreement may be executed in any number of and by the different parties hereto on separate counterparts, each of which when so executed shall be deemed to be an original, and such counterparts shall together constitute but one and the same instrument. Receipt via fax or email with pdf attachment by a party or its designated legal counsel of an executed counterpart of this Amendment shall constitute valid and sufficient delivery in order to complete execution and delivery of this Amendment and bind the parties to the terms hereof.
- 31. <u>Construction</u>. This Agreement shall not be construed more strictly against one party than against the other merely by virtue of the fact that it may have been prepared by one of the parties. It is recognized that both parties have substantially contributed to the preparation of this Agreement.
- 32. **Entire Agreement**. This Agreement constitutes the entire Agreement and supersedes all prior written or oral agreements, understandings, or representations.

**IN WITNESS WHEREOF**, the parties have caused this Agreement to be executed for the uses and purposes therein expressed on the day and year first above-written.

#### ALACHUA COUNTY, FLORIDA

	By:
	, Chair Board of County Commissioners Date:
BE	IF CONTRACT IS LESS THAN \$50,000 CAN SIGNED BY COUNTY MANAGER
ATTEST:	APPROVED AS TO FORM
J.K. "Jess" Irby, Esq., Clerk	Alachua County Attorney's Office
(SEAL) IF SIGNED BY COUNTY MANAGER CLERK DOES NOT ATTEST AND SIGNATURE BLOCK IS REMOVED	
ATTEST (By Corporate Officer)	PROFESSIONAL
By:	By:
Print:	Print:
Title:	Title:
	Date:

IF THE CONTRACTOR IS NOT A NATURAL PERSON, PLEASE PROVIDE A CERTIFICATE OF INCUMBANCY AND AUTHORITY, OR A CORPORATE RESOLUTION, LISTING THOSE AUTHORIZED TO EXECUTE CONTRACTS ON BEHALF OF YOUR ORGANIZATION. IF ARE A NATURAL PERSON, THEN YOUR SIGNATURE MUST BE NOTARIZED.

#### **EXHIBIT 1:** Scope of Services

# **EXHIBIT 2:** Duties of the County

**EXHIBIT 2-A:** Method of Additional Compensation

### **EXHIBIT 3:** Insurance Requirements

#### **EXHIBIT 3-A:** Certificate of Insurance

#### **EXHIBIT 4:** Certification of Meeting Alachua County Wage Ordinance

The undersigned certifies that all employees, contracted and subcontracted, completing services as part of this Agreement are paid, and will continue to be paid, in accordance with Chapter 22, Article III of the Alachua County Code of Ordinance ("Wage Ordinance").

Corporate Name:		
Address		
City/State/Zip		
Phone Number		
Point of Contact	_	
Project Description:		
	CONTRACTOR	
ATTEST (By Corporate Officer)		
By:	By:	
Print:	Print:	
Title:	Title:	
	Date:	

MUST BE ATTESTED (WITNESSED) BY A DESIGNATED <u>OFFICER</u> OF THE CORPORATION. IF NOT INCORPORATED, THEN SHOULD BE NOTARIZED. SAMPLE FORMATS FOR NOTARY ARE AVAILABLE ON THE INTRANET UNDER THE PURCHASING/PROCUREMENT SECTION



# PROFESSIONAL SERVICES EVALUATION HANDBOOK

#### INSTRUCTIONS AND PROCEDURES

Be prepared to come to the selection committee meeting with your **score sheets filled in with pencil**; this will allow you to modify your score as a result of the collective findings, and during the Selection Committee meeting. Every selection committee member must come to the meeting having **read all of the submittals and filled (completed) in the score sheets**; anyone coming unprepared will removed from the committee or cause the meeting to be re-scheduled. You must submit a score for each evaluation criteria category for all firms.

<u>SCORING</u>—All members must agree before a score of zero (0) can be given; this means the contractor was non- responsive in his answer (not just fair or poor). You must justify with a written comment <u>any score</u> and explain how the contractor did or did not meet minimum expectations; use the table on the score sheet as your guide.

- 1. There must be no contact regarding this project between Committee Members, vendors submitting proposals for this project or anyone representing the vendors. If you are contacted by any of the vendors or someone on the behalf of a vendor submitting for this solicitation, immediately refer them to the Alachua County Procurement Services. Under no circumstances should you have any contact with a firm submitting proposals for this project as that could disqualify the vendor or be perceived as providing material information outside of public notification which is a **second degree felony**.
- 2. Complete the CONFLICT OF INTEREST statements included and bring it with you. All Committee Members are required to complete, discuss if applicable, this statement to ensure there is no conflict of interest for this solicitation.
- 3. The Committee Chair should perform reference checks on all firms, and provide the results at the public RFP Evaluation meeting.
- 4. This is a legally noticed public meeting; if you cannot attend, please notify me immediately. **All** members must be prepared and present before we can begin.
- 5. If there is a conflict, or if you have any questions regarding this process, please contact me.

#### TECHNICAL QUALIFICATIONS EVALUATION

This section considers information submitted in the area of technical qualifications and the evaluators' knowledge of the entity. A total of 100 points is obtainable. The Technical Qualifications Evaluation Form shall be completed in accordance with the following guidelines:

#### A. Ability of Professional Personnel = 50 points maximum

- 1. Do the resumes of the key staff support the firm's Competency in doing this type of work? Key staff includes the Project Manager, and other project team professionals.
- 2. Has the firm done this type of work in the past?
- 3. Is any of this work to be subcontracted? If so, what are the abilities of the firm(s) to be subcontracted?

#### Based on #1, #2 and #3 questions above, award points as follows:

- 21-30 points Exceptional Experience
- 11-20 points Average Experience
- 0-10 points Minimal Experience
- 4. Has the company or key staff recently done this type of work for the County, the State, or for local government in the past?
  - a. If the work was acceptable, award up to ten (10) points.
  - b. If the firm has not done this type of work, award zero (0) points.
  - c. If the work was unacceptable, deduct up to ten (10) points and note why.
- 5. Are there factors, such as unique abilities, which would make a noticeable (positive) impact on the project?
  - a. If the answer is yes, award from one (1) to ten (10) points and note reasons.
  - b. If the answer is no, award zero (0) points.

#### B. Capability to Meet Time and Budget Requirements = 20 Points maximum

- 1. Does the level of key staffing and their percentage of involvement, the use of subcontractors (if any), office location, and/or information contained in the transmittal letter indicate that the firm will, or will not, meet time and budget requirements?
- 2. To your knowledge, has the firm met or had trouble meeting time and budget requirements on similar projects?
- 3. Have proof of insurability and other measures of financial stability been provided?
- 4. Are time schedules reasonable?
- Current Workload

This factor is designed to determine how busy a firm is by comparing all Florida work against Florida personnel.

- C. <u>Location = 10 points</u> Points Provided by Procurement.
- D. <u>Small Business Enterprise Participation (SBE) 15 Point Maximum</u> Points Provided by Procurement.
- E. <u>Volume of Previous Work (VOW) awarded by the County = 5 Points</u> Points Provided by Procurement.

#### WRITTEN PROPOSAL EVALUATION

This stage considers information submitted in the proposal outlining the firm's approach based on its understanding of the scope of work. A total of 100 points is obtainable. The Written Evaluation Form shall be completed in accordance with the following procedure:

#### A. <u>Understanding Of Project = 25 points maximum</u>

- 1. Did the proposal indicate a thorough understanding of the project?
- 2. Is the appropriate emphasis placed on the various work tasks?

#### B. Project Approach = 25 points maximum

- 1. Did the firm develop a workable approach to the project?
- 2. Does the proposal specifically address the County's needs or is it "generic" in content?

#### C. **Project Manager = 10 points maximum**

- 1. Does the project manager have experience with projects comparable in size and scope?
- 2. Does the Project Manager have a stable job history? Has he/she been with the firm long, or have there been frequent job changes?

#### D. Project Team = 20 points maximum

- 1. Was a project team identified?
- 2. Is the team makeup appropriate for the project?
- 3. Do the team members have experience with comparable projects?
- 4. Are there any sub-contracted firms involved? Will this enhance the project team?
- 5. Are the hours assigned to the various team members for each task appropriate?

#### E. Project Schedule: = 10 points.

- 1) Is the proposed schedule reasonable based on quantity of personnel assigned to the project?
- 2) Are individual tasks staged properly and in proper sequence?

#### F. Proposal Organization = 10 points maximum

- 1. Was proposal organization per the RFP?
- 2. Was all required paperwork submitted and completed appropriately?
- 3. Did the proposal contain an excessive amount of generic boilerplate, resumes, pages per resume, photographs, etc.?

# TECHNICAL PROPOSAL QUALIFICATIONS EVALUATION

PROJECT:		DATE:/ 202
FIRM NAME:	EVALUATOR:	

TECHNICAL QUALIFICATIONS (100 Points Total)	POINT VALUE	POINTS AWARDED	COMMENTS
Ability	50		
Capability of Meeting Time and Budget	20		
Small Business Participation (SBE)	15	0	Points assigned by Purchasing
Location (Alachua County)	10	0	Points assigned by Purchasing
Volume of Previous Work (VOW)	5	0	Points assigned by Purchasing
TOTAL	100		

# WRITTEN

# PROPOSAL EVALUATION

PROJECT:				DATE:	/	_ / 2020
FIRM NAME:		EVALUATOR:				
WRITTEN PROPOSAL (100 Points Total)	POINT VALUE	POINTS AWARDED		COMMENTS		
Project Understanding	25					
Project Approach	25					
Project Manager	10					
Project Team	20					
Project Schedule	10					
Proposal Organization	10					
TOTAL	100					

## ALACHUA COUNTY PURCHASING DIVISION PROFESSIONAL SERVICES EVALUATOR'S DISCLOSURE STATEMENT

This is to certify that, I, _		, as a member of the evaluat	ion
team evaluating proposals	submitted in response to I	RFP, have/do not have (circle one) actua	l or
potential conflicts of intere	est with any of the respons	sive proposes.	
Should any conflict become	ne known to me during the	e evaluation process, the information shall	l be
reported to the Purchasin	g Division and the Attor	rney's Office for review and determinat	ion
regarding my status as an e	evaluator in this process.		
	_		
Signed:		Date:	
Print Name:			
Title:			
Witnessed by:			
·			
Witness Print Name:			